

September 24, 2026

To,
The Unsecured Creditor of EFC (I) Limited

Re: Company Scheme Application No. CA(CAA)/160/MB/2026

Subject: Notice to Unsecured Creditors of the EFC (I) Limited ("Company") pursuant to National Company Law Tribunal ("NCLT" or "Tribunal") Order dated 21st September 2026 in the matter of the Scheme of Arrangement (Demerger) between EFC Limited ("Demerged Company") and EFC (I) Limited ("Resulting Company") and their respective shareholders and creditors under section 230-232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 ("Scheme")

This is in relation to Company Scheme Application C.A(CAA)/160/MB/2026

EFC Limited ("Demerged Company") proposes the demerger of its asset-light managed office solutions business, operated through leased commercial premises, into EFC (I) Limited ("Resulting Company") under a Scheme of Arrangement (Demerger) (the "Scheme").

We are hereby giving notice to you, being an Unsecured Creditor of the Resulting Company, in relation to the Scheme.

We wish to inform you that:

1. Scheme does not involve any compromise, reduction, or arrangement whatsoever with such creditors, and their rights and interests of unsecured creditor of EFC (I) Limited remain fully protected and unaffected by the Scheme.
2. In view of the absence of any compromise with creditors and the settled legal positions, the Hon'ble NCLT, vide its Order dated 21st September 2026 in C.A.(CAA)/160/MB/2026, has dispensed with the convening and holding of a meeting of the Secured Creditor of the Resulting Company.
3. In view of the positive net worth and absence of any prejudice or compromise to creditor rights, the Hon'ble Tribunal vide its Order dated 21st September 2026, has formally dispensed with the requirement of convening and holding a meeting of the Unsecured Creditors of the Resulting Company for seeking their approval to the Scheme.
4. The Scheme and other relevant documents are available on the website of the Resulting Company at <https://efclimited.in/investor-relation/other-information-for-shareholder/>

Should you have any queries, observations, or communications in connection with the Scheme, you are requested to address the same to the Company at compliance@efclimited.in or at its registered office within thirty (30) days from the date of receipt of this notice, marked to the attention of Mr. Aman Gupta, Company Secretary of EFC (I) Limited.

Pursuant to the said order and in accordance with Section 230 of the Companies Act, 2013, notice is hereby given that any representation in connection with the Scheme may be made to the Hon'ble National Company Law Tribunal, Mumbai Bench, within thirty (30) days from the date of receipt of this notice.

If no representation is received within the said period, it shall be presumed that you have no representation to make on the proposed Scheme.

Please acknowledge the above submission and oblige.

Thank you
For EFC (I) Limited
Sd/-
Aman Gupta
Company Secretary
Phone No: 020 2952 0138
Email id: compliance@efclimited.in

EFC (I) Limited

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