

September 24, 2026

To,  
**The Equity Shareholders of EFC (I) Limited**

**Re: Company Scheme Application No. CA(CAA)/160/MB/2026**

**Subject: Notice to the Equity Shareholders of EFC (I) Limited ("Company") pursuant to Hon'ble National Company Law Tribunal ("NCLT" or "Tribunal") Order dated 21<sup>st</sup> September 2026 in the matter of the Scheme of Arrangement (Demerger) between EFC Limited ("Demerged Company") and EFC (I) Limited ("Resulting Company") and their respective shareholders and creditors under section 230-232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 ("Scheme")**

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This is in relation to Company Scheme Application C.A(CAA)/160/MB/2026

EFC Limited ("Demerged Company") proposes the demerger of its asset-light managed office solutions business, operated through leased commercial premises, into EFC (I) Limited ("Resulting Company") under a Scheme of Arrangement (Demerger) (the "Scheme").

We are hereby giving notice to you, being an Equity Shareholder of the Resulting Company, in relation to the Scheme.

We wish to inform you that:

1. The Demerged Company is a 100% Wholly-Owned Subsidiary ("WOS") of EFC (I) Limited. As the Resulting Company holds 100% Equity Share Capital of the Demerged Company, no new shares are being issued, no consideration is payable, and there will be no change in the issued share capital or shareholding pattern of EFC (I) Limited pursuant to Demerger.
2. The present Scheme does not have any impact on the interest or rights of the shareholders.
3. In view of the absence of any impact to the shareholders and the settled legal positions, the Hon'ble National Company Law Tribunal, vide its Order dated 21<sup>st</sup> September 2026 in C.A.(CAA)/160/MB/2026, has dispensed with the convening and holding of a meeting of the shareholders of the Resulting Company.
4. The Scheme and other relevant documents are available on the website of the Company at <https://efclimited.in/investor-relation/other-information-for-shareholder/>

Should you have any queries, observations, or communications in connection with the Scheme, you are requested to address the same to the Company at [compliance@efclimited.in](mailto:compliance@efclimited.in) or at its registered office within thirty (30) days from the date of receipt of this notice, marked to the attention of Mr. Aman Gupta, Company Secretary of EFC (I) Limited.

**For EFC (I) Limited**

**Sd/-**

**Aman Gupta**

**Company Secretary**

**Phone No: 020 2952 0138**

**Email id: [compliance@efclimited.in](mailto:compliance@efclimited.in)**

**EFC (I) Limited**

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