

May 1, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001.
Scrip Code: 512008

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th floor, Plot no. C/1,
G Block, Bandra Kurla Complex, Mumbai-400051.
NSE Symbol: EFCIL

Sub.: Outcome of the meeting of the Board of Directors of EFC (I) Limited (the “Company”) held on Friday, May 1, 2026 and prior intimation of the Record Date for the Rights Issue in terms of Regulations 30 and 42(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”).

Dear Sir/Ma’am,

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company (“Board”) dated April 3, 2026, wherein the issuance of fully paid-up equity shares of the Company of face value of ₹2 each (“Rights Equity Shares”) for an amount not exceeding ₹ 160 crore (Rupees One Hundred and Sixty Crore) by way of a rights issue (“Rights Issue”), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and other applicable laws, was approved and our prior intimation dated April 28, 2026.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and further to the in-principle approvals received from BSE Limited and National Stock Exchange of India Limited, vide their letters bearing no. LOD/RIGHT/PR/FIP/140/2026-27 dated April 27, 2026 and NSE/LIST/54417 dated April 27, 2026, respectively, for the proposed Rights Issue of the Company, we hereby inform you that the Board of Directors of the Company at their meeting held on Friday, May 1, 2026, has, inter-alia, considered and approved the following terms of the Rights Issue:

(a) Instrument: Fully paid-up Equity Shares having a face value of Rs. 2/- each

(b) Total number of Rights Equity Shares and Rights Issue size: 1,06,62,786 Rights Equity Shares each on fully paid-up basis (“Rights Equity Shares”) for an amount aggregating to Rs. 159,94,17,900 (Rupees One Hundred and Fifty-Nine Crores Ninety-Four Lakhs Seventeen Thousand and Nine Hundred) (“Issue Size”).

(c) Rights Issue Price: Rs. 150/- (Rupees One Hundred and Fifty Only) per Rights Equity Share fully paid up (including a premium of Rs. 148/- (Rupees One Hundred and Forty Eight) per Rights Equity Share).

(d) Record date: Thursday, May 7, 2026, shall be fixed as the record date for the purpose of determining the equity shareholders of the Company eligible to apply for the Rights Equity Shares.

(e) Outstanding Equity Shares:

1. Prior to the Rights Issue: 13,72,83,376 equity shares of the Company;
2. Post Rights Issue#: 14,79,46,162 equity shares of the Company.

#Assuming full subscription.

EFC (I) Limited

Regd. Office: 6th Floor, VB Capitol Building, Range Hill Road, Opp. Hotel Symphony, Bhoslenagar, Shivajinagar,
Pune-411007, Maharashtra | CIN: L74110PN1984PLC216407

Tel.: 020 2952 0138 | Email Id: compliance@efclimited.in | Website: www.efclimited.in

(f) Rights Entitlement Ratio: The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 8 (Eight) Rights Equity Shares for every 103 (One Hundred and Three) fully paid-up Equity Shares held on the record date.

(g) ISIN for Rights Entitlement: INE886D20018

(h) Rights Issue Period:

Last Date for Credit of Rights Entitlements	Friday, May 8, 2026
Issue Opening Date	Wednesday, May 13, 2026
Last Date for on Market Renunciation of Rights Entitlements[#]	Monday, May 18, 2026
Issue Closing Date[*]	Friday, May 22, 2026

[#]Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat Account of the Renouncees on or prior to the Issue Closing Date.

^{}The Board or the Committee if any will have the right to extend Issue period as it may determine from time to time but not exceeding 30 Days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

(i) Other terms of the Rights Issue (including fractional entitlements): To be included in the Letter of Offer to be filed by the Company.

Further the Board of Directors **adopted and approved the Letter of Offer** and other Issue-related materials to be filed with BSE Limited, National Stock Exchange of India Limited and the Securities and Exchange Board of India and the same shall be dispatched to the Eligible Equity Shareholders of the Company as on the Record Date in due course in compliance with applicable laws and regulations.

The meeting of Board of Directors commenced at 11.00 A.M. (IST) and concluded at 11.30 A.M. (IST).

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

Kindly take the same on records.

Yours faithfully,
For EFC (I) Limited

Aman Gupta
Company Secretary

EFC (I) Limited